Programme continues...

Day 3

08:30 - 10:15 Structuring and packaging
- Key elements of structuring
- PPP structures
- Structuring challenges
- Structuring strategy

10:15 - 10:30 Break

10:30 - 12:30 Introduction To Project Finance Analytical Tools: The funding mix in project Finance

12:30 - 13:30 Lunch

13:30 - 15:00 Resource Mobilisation
- Why Mobilise Resources
- To fund
- To improve chances of winning a bid, project or tender

15:00 - 15:15 Break

15:15 - 16:30 Marketing Strategy
- Resource Mobilisation Process
- Sources of funding
- Uses of funds

Day 4

08:30 - 10:15 INTEGRATED INVESTMENT APPRAISAL Alternative Investment Criteria
- Objectives
- Estimation
- Debt Service Ratios

10:15 - 10:30 Break

10:30 - 12:30 Other Key Concepts in Investment Appraisal
- Economic Valuation & Analysis of Projects
- Willingness-to-Pay
- Opportunity Cost Concept

12:30 - 13:30 Lunch

13:30 - 15:00 Financial Economic Modelling:
- The concept

15:00 - 16:15 Break

15:15 - 17:00 Financial Modelling Exercise
- Case Study

Day 5

08:30 - 10:15 Role of the Board
- Responsibility
- Effectiveness
- Recapitulation

10:15 - 10:30 Break

10:30 - 13:00 Group Reporting

13:00 - 13:30 CLOSING REMARKS

13:30 - 15:00 LUNCH
Objective

The programme is aimed at assisting participants in applying a risk management framework in the execution of their duties, while developing risk management policies, procedures and methodologies for their institutions, particularly with respect to credit risk. It will focus on the concepts, tools and techniques of credit risk management, but will also deal with aspects of market and operational risk.

The programme will also explore best practice in institutional arrangements for risk management in DFIs and related institutions.

Scope and Approach of the programme

The workshop will have a highly interactive delivery method ensuring involvement of all of the delegates.

Participants

A number of practical case studies will be used to test and reinforce key learning points.

Mr. Siyanga Malumo has over 26 years of Project Finance Experience (mostly Infrastructure) and Capacity Building experience in Africa, Europe and North America. He is experienced in structuring, packaging and raising funds for Infrastructure Projects in Africa (for Governments, Parastatals, Private Sector, PPPs) using Corporate and Project Finance approaches. He is an expert in the area of Risk Management.

Facilitator

Mr. Siyanga Malumo has over 26 years of Project Finance Experience (mostly Infrastructure) and Capacity Building experience in Africa, Europe and North America. He is experienced in structuring, packaging and raising funds for Infrastructure Projects in Africa (for Governments, Parastatals, Private Sector, PPPs) using Corporate and Project Finance approaches. He is an expert in the area of Risk Management.