

PROGRAMME CONTINUES

Day 3	
08:30 -10:15	RISK MANAGEMENT Risk Profiling
10:15-10:30	Break
10:30-13:00	Risk Matrix
13:00-14:00	Lunch
14:00-15:30	Introduction To Economic & Financial Modelling I
15:30-15:45	Break
15:45-16:30	Q&A Session
Day 4	
08:30 -10:15	Alternative Investment Cri- teria
10:15-10:30	Break
10:30-13:00	Integrated Investment Ap- praisal
13:00-14:00	Lunch
13:00-15:30	Other Key Concepts in In- vestment Appraisal
15:30 – 15:45	Break
15:15-16:30	Cost/Benefit Analysis Economic Opportunity Cost of Labour
Day 5	
08:30 -10:15	Case Studies
10:15-10:30	Break
10:30-13:00	Presentations and wrap up
13:00-1315	CLOSURE & LUNCH

Tanzania DFI Network Members



The SADC DFRC is accredited as a training institution by Botswana Qualification Authority



The SADC-DFRC is a
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INVESTMENT APPRAISAL AND RISK ANALYSIS



25th - 29th July 2016

Ramada Hotel Resort
Dar es Salaam, **Tanzania**

Overview

Infrastructure development is a key component of the development process of any working or economic region. The provision of good roads and railways, air and transport facilities, energy and information and communication technology, among others, constitutes a vital backbone for rapid development of commerce and the catalysation of economic development.

SADC as a region has developed a Regional Infrastructure Development Master Plan, while individual member states have also developed infrastructure programmes as part of their national development plans or programmes.

Substantial funds through public expenditure, public private partnership and other forms of financing are required to support the successful implementation of these projects.

A critical component to secure financing for such project requires inter alia, the determination of the feasibility as sustainability of the project, the inherent risk, the stakeholder and the beneficiaries of the project. Consequently the development and effective application of tools to carry out the task is an essential part of any infrastructure development programme.

This course aims at equipping the participants with the essential skills - Integrated Investment Appraisal - to carry out this critical task.

Objective

The objective of the programme is to develop skills to plan and assess investment projects, redesign projects to add value, prepare projects financing agreement and address stakeholders concerns.

Scope of the Programme

This programme covers modern techniques of finance, financial modeling, applied economic analysis, risk analysis and risk management as they are applied to the appraisal of infrastructure projects. The programme is also designed to develop the operational skills of participants so that they are able to:

- Plan and evaluate infrastructure projects
- Add value through the redesign of projects
- Evaluate alternative financing options
- Prepare project financing agreements
- Design strategies to address stakeholder concerns.

Target Group

The programme is aimed at staff who deal with planning, assessing and redesigning projects as Business, Projects, Investment Analysts.

Facilitator

Mr. Siyanga Malumo has over 20 years of Project Finance Experience (mostly Infrastructure) and Capacity Building experience in Africa, Europe and North America. He is experienced in structuring, packaging and raising funds for Infrastructure Projects in Africa (for Governments, Parastatals, Private Sector, PPPs) using Corporate and Project Finance approaches.

He has been involved in Designing, Structuring, Interpretation and Review of Financial Models as Tools for Project Development, Structuring, Financial Packaging and Negotiations. He also has over 30 years of Experience in International Banking and Finance.

He has an MBA (Finance, Marketing), BA (Business, Economics, Law) and a Diploma (French).

Programme

Day 1	
08:30 - 09:00	Registration
09:00 -10:15	Welcoming Remarks Introduction of Participants & Expectations The Concepts
10:15-10:30	Break
10:30-13:00	Key Elements of Investment I
13:00-14h00	Lunch
14:00-15:30	Key Elements of Investment I Objectives of PPP:
15:30-15:45	Break
15:45-16:30	Introduction To Project Finance Analytical Tools:
Day 2	
08:30 -10:15	APPRAISAL & PUBLIC SECTOR COMPARATOR CONCEPT Objectives: Government & Private Sector Perspectives I Government:
10:15-10:30	Break
10:30-13:00	Objectives: Government & Private Sector Perspectives II Private Sector:
13:00-14:00	Lunch
14:00-15:30	Basics of Economic & Financial Analysis Economic Analysis
15:30-15:45	Break
15:45-16:30	Basics of Economic & Financial Analysis Financial Analysis