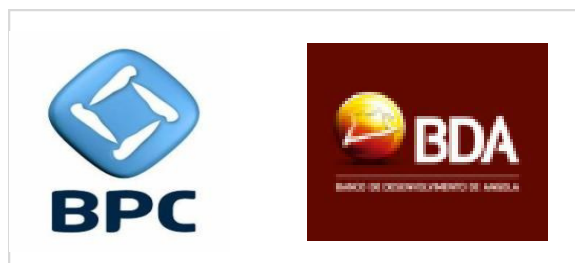


Programme continues..

Day 3	
08:30 -10:15	Structuring and packaging
10:15-10:30	Break
10:30-12:30	Introduction To Project Finance <ul style="list-style-type: none"> • Definition • Limited /Non-recourse Concept • Objectives • Key Elements Analytical Tools: <ul style="list-style-type: none"> • Ratio Analysis • Sensitivity Analysis The funding mix in project Finance
12:30-13:30	Lunch
13:30-15:00	Resource Mobilisation Why Mobilise Resources The funding mix <ul style="list-style-type: none"> • Equity • Debt • Hybrids Budgetary allocation
15:00-15:15	Break
15:15-17:00	<ul style="list-style-type: none"> • Marketing Strategy • Resource Mobilisation Process • Sources of funding • Uses of funds
Day 4	
08:30 -10:15	INTEGRATED INVESTMENT APPRAISAL Alternative Investment Criteria
10 :15-10:30	Break
10:30-12:30	Other Key Concepts in Investment Appraisal
12:30-13:30	Lunch
13:30-15:00	Financial Economic Modelling
15:00 – 15:15	Break
15:15-17:00	Financial Modelling Exercise <ul style="list-style-type: none"> • Case Study
Day 5	
08:30 -10:15	Role of the Board Recapitulation
10:15-10:30	Break
10:30-12:00	Group Reporting
12:00-12:30	CLOSING REMARKS
13:30-15:00	LUNCH

Angolan DFI Network Members



The SADC DFRC is accredited as a training institution by Botswana Qualification Authority



The SADC-DFRC is a Subsidiary institution of SADC

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SADC DEVELOPMENT FINANCE RESOURCE CENTRE

Risk Management



Building Partnerships for Economic Growth and Development

30th November - 4th December 2015

Hotel Talatona Convention Centre

Luanda, Angola

Objective

The programme is aimed at assisting participants in applying a risk management framework in the execution of their duties, while developing risk management policies, procedures and methodologies for their institutions, particularly with respect to credit risk. It will focus on the concepts, tools and techniques of credit risk management, but will also deal with aspects of market and operational risk.

The programme will also explore best practice in institutional arrangements for risk management in DFIs and related institutions.

Scope and Approach of the programme

The workshop will have a highly interactive delivery method ensuring involvement of all of the delegates.

A number of practical case studies will be used to test and reinforce key learning points.

Participants

The programme will be targeted at middle to senior managers involved in credit risk assessment and management, including business and project analysts with a responsibility for risk management.

Facilitator

Mr Siyanga Malumo has over 25 years of Project Finance Experience (mostly Infrastructure) and Capacity Building experience in Africa, Europe and North America. He is experienced in structuring, packaging and raising funds for Infrastructure Projects in Africa (for Governments, Parastatals, Private Sector, PPPs) using Corporate and Project Finance approaches. He is an expert in the area of Risk Management.

Programme

Day 1	
08:30- 09:00	Registration
09:00 -10:15	Welcoming Remarks Introduction of Participants & Expectations The Concepts
10 :15-10 :30	Break
10:30-12:30	Key Elements of Investment I <ul style="list-style-type: none">• The Stakeholders• Advisors & Roles• Basics of Project Development• Investment Structures:<ul style="list-style-type: none">◆ Government◆ PPPs◆ Private Sector
12:30-13 :30	Lunch
13 :30-15 :00	Key Elements of Investment I <ul style="list-style-type: none">• Objectives of PPP
15:00-15:15	Break
15:15-17:00	Introduction To Project Cycle Investment decision: <ul style="list-style-type: none">• Pre investment• Investment Phase I, II, III, IV
Day 2	
08:30 -10:15	RISK MANAGEMENT Risk Profiling <ul style="list-style-type: none">• Risk Definition• Risk Identification• Objectives
10:15-10:30	Break
10:30-12:30	Key types of risk
12:30-13:30	Lunch
13:30-14:00	Presentation by BPC Representative
14:00 – 15:00	Basics of Due Diligence
15:00-15:15	Break
15:15-17:00	Types of Due Diligence Credit checks Reporting