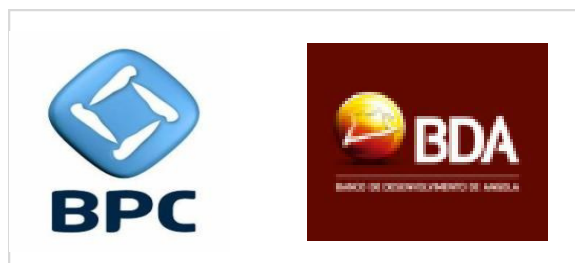


## Programme continues..

Day 3	
08:30 -10:15	<b>Structuring and packaging</b>
10:15-10:30	<b>Break</b>
10:30-12:30	<b>Introduction To Project Finance</b> <ul style="list-style-type: none"> <li>• Definition</li> <li>• Limited /Non-recourse Concept</li> <li>• Objectives</li> <li>• Key Elements</li> </ul> <b>Analytical Tools:</b> <ul style="list-style-type: none"> <li>• Ratio Analysis</li> <li>• Sensitivity Analysis</li> </ul> <b>The funding mix in project Finance</b>
12:30-13:30	<b>Lunch</b>
13:30-15:00	<b>Resource Mobilisation</b> Why Mobilise Resources  The funding mix <ul style="list-style-type: none"> <li>• Equity</li> <li>• Debt</li> <li>• Hybrids</li> </ul> Budgetary allocation
15:00-15:15	<b>Break</b>
15:15-17:00	<ul style="list-style-type: none"> <li>• Marketing Strategy</li> <li>• Resource Mobilisation Process</li> <li>• Sources of funding</li> <li>• Uses of funds</li> </ul>
Day 4	
08:30 -10:15	<b>INTEGRATED INVESTMENT APPRAISAL</b> <b>Alternative Investment Criteria</b>
10 :15-10:30	<b>Break</b>
10:30-12:30	<b>Other Key Concepts in Investment Appraisal</b>
12:30-13:30	<b>Lunch</b>
13:30-15:00	<b>Financial Economic Modelling</b>
15:00 – 15:15	<b>Break</b>
15:15-17:00	<b>Financial Modelling Exercise</b> <ul style="list-style-type: none"> <li>• Case Study</li> </ul>
Day 5	
08:30 -10:15	<b>Role of the Board</b>  Recapitulation
10:15-10:30	<b>Break</b>
10:30-12:00	<b>Group Reporting</b>
12:00-12:30	<b>CLOSING REMARKS</b>
13:30-15:00	<b>LUNCH</b>

### Angolan DFI Network Members



The SADC DFRC is accredited as a training institution by Botswana Qualification Authority



The SADC-DFRC is a Subsidiary institution of SADC

#### Postal Address

Private Bag 0034  
Gaborone  
Botswana  
Tel: +267-3191146  
Fax: +267-3191147

#### Physical Address

Plot 50676, Block B  
Fairgrounds Office Park  
Gaborone  
Botswana  
www.sadc-dfrc.org  
info@sadc-dfrc.org

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SADC DEVELOPMENT FINANCE RESOURCE CENTRE

# Risk Management



*Building Partnerships for Economic Growth and Development*

30th November - 4th December 2015

Hotel Talatona Convention Centre

**Luanda, Angola**

## Objective

The programme is aimed at assisting participants in applying a risk management framework in the execution of their duties, while developing risk management policies, procedures and methodologies for their institutions, particularly with respect to credit risk. It will focus on the concepts, tools and techniques of credit risk management, but will also deal with aspects of market and operational risk.

The programme will also explore best practice in institutional arrangements for risk management in DFIs and related institutions.

## Scope and Approach of the programme

The workshop will have a highly interactive delivery method ensuring involvement of all of the delegates.

A number of practical case studies will be used to test and reinforce key learning points.

## Participants

The programme will be targeted at middle to senior managers involved in credit risk assessment and management, including business and project analysts with a responsibility for risk management.

## Facilitator

**Mr Siyanga Malumo** has over 25 years of Project Finance Experience (mostly Infrastructure) and Capacity Building experience in Africa, Europe and North America. He is experienced in structuring, packaging and raising funds for Infrastructure Projects in Africa (for Governments, Parastatals, Private Sector, PPPs) using Corporate and Project Finance approaches. He is an expert in the area of Risk Management.

## Programme

Day 1	
08:30- 09:00	<b>Registration</b>
09:00 -10:15	<b>Welcoming Remarks</b> <b>Introduction of Participants &amp; Expectations</b> <b>The Concepts</b>
10 :15-10 :30	<b>Break</b>
10:30-12:30	<b>Key Elements of Investment I</b> <ul style="list-style-type: none"><li>• The Stakeholders</li><li>• Advisors &amp; Roles</li><li>• Basics of Project Development</li><li>• Investment Structures:<ul style="list-style-type: none"><li>◆ Government</li><li>◆ PPPs</li><li>◆ Private Sector</li></ul></li></ul>
12:30-13 :30	<b>Lunch</b>
13 :30-15 :00	<b>Key Elements of Investment I</b> <ul style="list-style-type: none"><li>• Objectives of PPP</li></ul>
15:00-15:15	<b>Break</b>
15:15-17:00	<b>Introduction To Project Cycle</b>  <b>Investment decision:</b> <ul style="list-style-type: none"><li>• Pre investment</li><li>• Investment Phase I, II, III, IV</li></ul>
Day 2	
08:30 -10:15	<b>RISK MANAGEMENT</b> <b>Risk Profiling</b> <ul style="list-style-type: none"><li>• Risk Definition</li><li>• Risk Identification</li><li>• Objectives</li></ul>
10:15-10:30	<b>Break</b>
10:30-12:30	<b>Key types of risk</b>
12:30-13:30	<b>Lunch</b>
13:30-14:00	<b>Presentation by BPC Representative</b>
14:00 – 15:00	<b>Basics of Due Diligence</b>
15:00-15:15	<b>Break</b>
15:15-17:00	<b>Types of Due Diligence</b>  <b>Credit checks</b>  <b>Reporting</b>